COUNTY OF FRESNO
OFFICE OF THE ASSESSOR-RECORDER

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Assessor-Recorder
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DOCUMENTARY TRANSFER TAX DECLARATION

I CLAIM THAT THE ATTACHED DOCUMENT IS EXEMPT FROM DOCUMENTARY TRANSFER TAX BECAUSE: (*The Sections listed below are taken from the California Revenue and Taxation Code. Please check one or explain in "Other".*

1. ☐ **Conveyance Confirming Title in Grantee**

   "This conveyance confirms title to the grantee(s) who continue to hold the same interest acquired on Date _____, Document No. _____ wherein $_____ Documentary Transfer Tax was paid, R & T 11911."

2. ☐ **Conveyance Changing Manner in Which Title is Held**

   "This conveyance changes the manner in which title is held, grantor(s) and grantee(s) remain the same and continue to hold the same proportionate interest, R & T 11911."

3. ☐ **Court Ordered Conveyances Not Pursuant to Sale**

   "This is a court-ordered conveyance or decree that is not pursuant to sale, R & T 11911."

4. ☐ **Conveyance to Establish Sole and Separate Property of a Spouse**

   "This conveyance establishes sole and separate property of a spouse, R & T 11911."

5. ☐ **Conveyance to Confirm a Community Property Interest when property was purchased with Community Property Funds**

   "This conveyance confirms a community property interest, which was purchased with Community Property Funds, R & T 11911."

6. ☐ **Conveyances to Confirm a Change of Name**

   "This conveyance confirms a change of name, and the grantor and grantee are the same party, R & T 11911."

7. ☐ **Conveyances of an Easement or Oil and Gas Lease Where the Consideration and Value is Less Than $100.00**

   "This is a conveyance of an easement (Oil and Gas Lease) and the consideration and value is less than $100.00, R & T 11911."

8. ☐ **Conveyances of Lease for a term of less than thirty-five (35) years.**

   "This is a conveyance of a Lease for a term of less than thirty-five (35) years, R & T 11911."

9. ☐ **Conveyances Where the Liens and Encumbrances Are Equal or More Than the Value of Property, and No Further Consideration is Given**

   "The value of the property in this conveyance, exclusive of liens and encumbrances is $100.00 or less, and there is no additional consideration received by the grantor, R & T 11911."

10. ☐ **Conveyance from a Trustee Under a Land Contract at the Consummation of the Contract** "This is a conveyance of equitable title from a trustee, under a land contract, to the vendee at the consummation of the contract, R & T 11911."

11. ☐ **Conveyance to Secure a Debt**

    "This conveyance is to secure a debt, R & T 11921."

12. ☐ **Reconveyance upon Satisfaction of a Debt**

    "This is a reconveyance of realty upon satisfaction of a debt, R & T 11921."

13. ☐ **Political Agency**

    "This is a conveyance to a governmental entity or political subdivision, R & T 11922."

14. ☐ **Conveyance from Individual(s)/Legal Entity(ies) to Individual(s)/Legal Entity(ies) Where the Grantors and Grantees Are Comprised of the Same Parties, and Parties Continue to Hold the Same Proportionate Interest. (Exception: Dissolution of a Partnership. R & T 11925(b))**

    "The grantors and the grantees in this conveyance are comprised of the same parties who continue to hold the same proportionate interest in the property, R & T 11925(d)."

15. ☐ **Conveyance in Dissolution of Marriage**

    "This conveyance is in dissolution of marriage by one spouse to the other, R & T 11927."

16. ☐ **Nonprofit Corporation**

    "This conveyance is by the State of California, any political subdivision (non-federal government agency), to a nonprofit corporation, R & T 11929."

17. ☐ **Conveyances transferring Interests into or out of a Living Trust**

    "This conveyance transfers an interest into or out of a Living Trust, R & T 11930."

18. ☐ **Conveyance Given by Reason of Inter Vivo Gift or by Reason of Death of Person Holding Title**
    "This is a gift, and the grantor received nothing in return or conveyance by reason of death, R & T 11930".

19. ☐ **Transfer is between parent(s) and their child(ren)**

    "This conveyance transfers an interest from parent(s) to child(ren), R & T 63.1".

20. ☐ **Conveyance is between spouses.**

    "This transfer either adds or removes a spouse from title, R & T 63".

21. ☐ **Conveyance, which is a gift, in which no monies are being exchanged.**

    "This transfers between parties which is a bona fide gift, R & T 11911."

22. ☐ **Other. (Include explanation and authority)**
    _____
    _____
    _____

I DECLARE UNDER PENALTY OF PERJURY THAT THE FOREGOING IS TRUE AND CORRECT.

Executed this _____ day of _____, 20___ at _____
City State

_____ _____
Firm Name Signature

_____
Print Name Here