

In the Probate Court of Shelby County, Tennessee

Oath Conservatorship/Guardianship of Person & Estate

IN THE MATTER OF:

Docket No. _____

I, _____ as Personal Representative of the above referenced estate, hereby solemnly swear or affirm that "I understand the needs and preferences of the respondent are important and should be considered. I will treat the respondent with respect. I will not physically, mentally, sexually, or financially abuse or exploit the respondent. I will follow the orders of the court.

"I PROMISE I WILL:

1. Make decisions based upon the best interest of the respondent.
2. Notify the court if my address changes or if the address of the respondent changes. § 34-1-109. Effectiveness of appointment; evidence; fiduciaries..., TN ST § 34-1-109 © 2024 Thomson Reuters. No claim to original U.S. Government Works. 2
3. Notify the court if I believe the respondent no longer needs a conservator.
4. File all required reports, including, but not limited to, inventory reports, property management plans, status reports, annual and final accountings, tax returns, corporate security statements, and social security statements of account, on time unless waived by the court.
5. Open a conservatorship bank account and deposit all income of the respondent into the account. 6. Maintain accurate records. If an accounting is required, I understand that I must provide all required financial statements, including, but not limited to, bank statements, investment statements, credit card statements, cancelled checks, invoices, receipts, and tax returns.

I PROMISE I WILL NOT:

1. Limit the respondent's communication with others or access to visitors unless specifically authorized to do so by the court. 2. Spend the respondent's money or use the respondent's property for my benefit, or pay myself without court approval.
3. Spend the respondent's money or use the respondent's property for the benefit of someone else without the court's approval.
4. Make gifts on behalf of the respondent without court approval.
5. Deposit money belonging to anyone other than the respondent into the conservatorship bank account.
6. Borrow money from the respondent, loan the respondent's money to others, or use the respondent's assets to loan money to others.
7. Mortgage or sell the respondent's real property without court approval.
8. Spend more than one thousand dollars (\$1,000) on a single expenditure without express permission granted in a property management plan or other court order.
9. Retitle the respondent's assets into my name.

10. Pay guardian ad litem fees, attorney ad litem fees, attorney fees, or fees for professional tax preparation without specific court approval.”

I PROMISE I WILL:

1. Make decisions based upon the best interest of the respondent.
2. Notify the court if my address changes or if the respondent's address changes.
3. Notify the court if I believe the respondent no longer needs a conservator.
4. File all required reports, including, but not limited to, inventory reports, property management plans, status reports, annual and final accountings, tax returns, corporate security statements, and social security statements of account, on time unless waived by the court.

I PROMISE I WILL NOT:

1. Limit the respondent's communication with others unless specifically authorized to do so by the court.
2. Limit the respondent's access to visitors unless specifically authorized to do so by the court.” (c) The social security number of the respondent shall be given to the duly appointed fiduciary and used in any other manner approved by the court. The court may release the social security number to a third party upon good cause shown and upon conditions that the court may deem appropriate.

order, then I cannot make the decision on behalf of the respondent.

“I further swear that I am not disqualified from serving because of having been sentenced to imprisonment in a penitentiary as set forth in Tennessee Code Annotated §40-2-115, so help me god.

(Personal Representative)

(Date of Signature)

(Personal Representative)

(Date of Signature)

Sworn to and Subscribed before me this _____ Day of _____, 2024.

SEAL

NOTARY /D.C.